

End of Life Planning *Checklist*

End of life planning may seem daunting at first, and all of these documents are important, but take it one step at a time. In the long run, it will make your passing smoother for you and your loved ones.

- Living Trust
- Last Will and Testament
- Estate Plan with a List of All Your Assets
- Durable Financial Power of Attorney
- Durable Medical Power of Attorney
- Advanced Care Directives
 - DNR
 - DNI
 - DNH
- End of Life Housing
- Domestic Partnership Agreement
- Funeral and Burial Arrangements
- Life Insurance
- If your situation warrants it, consider selling your life insurance policy rather than leaving it in effect. This is a particularly viable option if you were thinking about surrendering your policy. As a policyholder, you can sell your whole life insurance policy to a third party for a one-time cash payment, called either a life settlement or a viatical settlement depending on your health.



Talk to the life/viatical settlement experts at PolicyBank® about a settlement option. They are always happy to answer any questions you may have and help you make an informed decision.